

Client Intake Form



Client Name _____ Date _____

Client Information

Address _____

City _____ State _____ Zip _____

Phone (Home) _____ Work _____

Cell _____ What form of communication do you prefer? ☐ Phone Call ☐ Skype

E-mail _____

Date of Birth _____ Gender: _____

Employer _____ Occupation _____

Marital Status: ☐ Single ☐ Married ☐ Partnership ☐ Divorced ☐ Separated ☐ Widowed

Spouse/Partner Name _____ # of Children _____

Emergency Contact _____

Contact Phone:

Home _____ Work _____ Cell _____

Primary Health Care Provider

Name _____

Address _____

City/State/Zip _____

Phone _____ Fax _____

I give my therapist permission to consult with my health care provider regarding my health and treatment.

Comments _____

Initials _____ Date _____

1. Current Health Information

Height _____ Weight _____

Natural hair color: _____ Do you use hair dye? _____

Ethnic Identity _____

Special shampoo _____

List Health Concerns

Primary

☐ Mild ☐ Moderate ☐ Disabling ☐ Constant ☐ Intermittent

- ☐ Symptoms ↑ w/activity
☐ Symptoms ↓ w/activity
☐ Getting worse ☐ Getting better ☐ No change

Treatment Received

Secondary

- ☐ Mild ☐ Moderate ☐ Disabling ☐ Constant ☐ Intermittent
☐ Symptoms ↑ w/activity
☐ Symptoms ↓ w/activity
☐ Getting worse ☐ Getting better ☐ No change

Treatment Received

Have you ever received Energy Therapy before?

☐ Yes ☐ No Frequency? _____

Have you ever received Manual Therapy before?

☐ Yes ☐ No Frequency? _____

Have you ever received Psychotherapy before?

☐ Yes ☐ No Frequency? _____

What kinds of practitioners (formal/informal) have you worked with around food/diet/nutrition (example: Dietician, Health Coach, or Nutritional Therapist)?

List all conditions currently monitored by a Health Care Provider.

List Daily Activities

Work _____

Work Hours and Schedule _____

Do you now or have you ever worked the night shift? ☐ Yes ☐ No

If so, please explain _____

If currently, what are your hours? _____

Home/Family _____

Social/Recreational _____

Circle the above activities affected by your condition.

☐ All of the above

Check other activities affected:

☐ Sleep ☐ Washing ☐ Dressing ☐ Fitness

How do you reduce stress? _____

Pain? _____

What are your goals for receiving therapy? _____

2. Health History

List & include dates & treatments. Add pages if necessary.

Surgeries _____

Accidents (physical -psychological) _____

Major Illnesses _____

Women

Last Pap _____ First day of last menstrual period _____

Marital/Partner History (Years Married) _____ Number of Children _____

Ages of Children _____ Number of pregnancies _____

Complications _____

Use of Contraceptive ☐ Yes ☐ No

What type? _____

Abortions/Miscarriages? _____

3. Lifestyle Factors

Exercise Activities

Please fill in the approximate amount for each type of exercise that you do. Include the amount of time spent (hours/minutes) and the frequency.

Type	Hours	Minutes	Never	0-1 times/week	1-2 times/week	3-5 times/week	Daily
E.g., Swim							
Bike							
Dance							
Garden							
Golf							
Hike							
Pilates							
Run							
Swim							
Tennis							
Ski							
Walk							
Weights							
Yoga							
Other: _____							
Other: _____							

4. Family Medical History

Please give age, lists of any illness, or if deceased. If deceased, list cause of death and age of death.

Mother:

Father:

Siblings:

Mother's parents:

Father's parents:

5. Current Dietary Habits

Please list any specific diets that you are currently following, for example, vegan diet (no dairy, meat, fish or eggs), vegetarian, Atkins, paleo, DASH, raw, GAPS, etc:

Eating Behaviors / Briefly describe your mealtime and snack patterns:

Food Allergies and Sensitivities

☐ Wheat allergy ☐ Wheat sensitivity

☐ Dairy allergy ☐ Dairy sensitivity

Please list any other known or suspected food allergies and sensitivities: _____

Are there foods you could not give up? If so, which ones? _____

Current Food Preparation Methods

Who's doing the shopping? ☐ You ☐ Family member ☐ Friend ☐ Other

Do you eat with people or alone? ☐ People ☐ Alone

Do you eat out? ☐ Yes ☐ No

If so, how often? ☐ Once ☐ Monthly ☐ Twice monthly ☐ Weekly ☐ Daily

What kinds of places do you eat out? _____

Do you prepare your own food? ☐ Yes ☐ No

Do you enjoy cooking? ☐ Yes ☐ No

How do you feel about food preparation and cooking? _____

How much time do you spend preparing food each day? ☐ Never ☐ 1 hour ☐ 2 hours ☐ 3 hours

Food Symptoms

Please circle any of the following food symptoms that you experience on a regular basis:

- | | | |
|---------------------------------------|-------------------------------------|-----------------------------------|
| <input type="checkbox"/> Stomachaches | <input type="checkbox"/> Burping | <input type="checkbox"/> Itching |
| <input type="checkbox"/> Sinus | <input type="checkbox"/> Flatulence | <input type="checkbox"/> Flushing |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Bloating | |

6. Diet History

Were you breastfed, and if so, until what age? ☐ Yes ☐ No Until age: _____

Were you fed formula as a baby? ☐ Yes ☐ No

Did you experience ear infections as a child? ☐ Yes ☐ No

Use of antibiotics as a child/adult? ☐ Yes ☐ No

Please list any other childhood illnesses and the age at which they occurred: _____

Please list any digestive complaints you recall having as a child (for example, stomach pains, diarrhea, constipation, gas, etc.) _____

Please list any other physical complaints you recall as a child (for example, fatigue, headaches, pain): _____

Acne as an adolescent? ☐ None ☐ Mild ☐ Moderate ☐ Severe

History of fasting? ☐ Yes ☐ No

Did you experience any eating disorders during adolescence? ☐ Yes ☐ No

If so, please describe:

Briefly describe your family's eating habits and meal times (Did you eat as a family? Did you eat at the table or in front of the television? Did you fend for yourself? Were foods prepared from packages? Was there fighting at meal-time?):

7. Medications (Current and Past Use)

In the table below, please list any medications, including pharmaceuticals and antibiotics that you are currently or have previously taken.

[illegible]

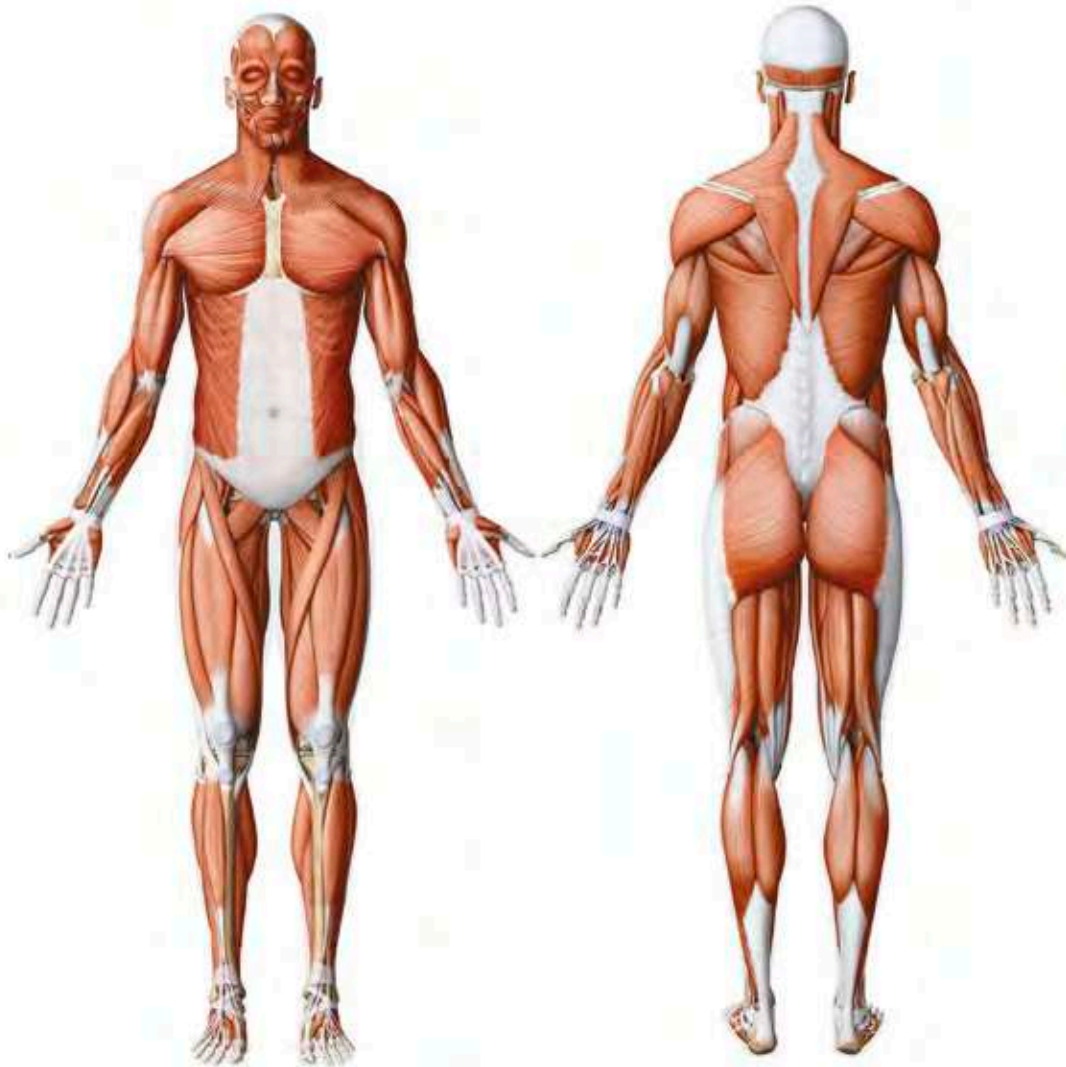
[illegible]

10. Detoxification

If you are currently or have previously done any detoxification methods, please indicate which ones by filling in the table below. If you have done a detoxification method that is not listed in the table, write the name of it in the row marked “other.”

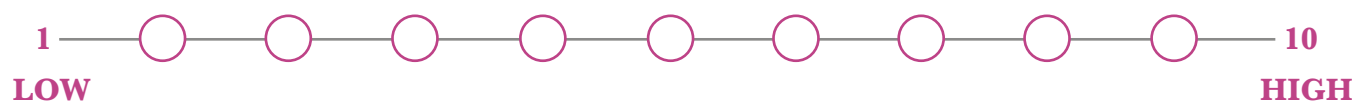
Method	How Often	When	Dates/Duration	Desired/Perceived Benefits
E.g., Skin Brushing	1–2 times / day	Before bathing	2013–present	Strengthen immunity
Skin Brushing				
Coffee Enema				
Liver Flush				
Juice Fast				
Colon Cleanser				
Epsom Salt Bath Soak (magnesium sulfate)				
Salt and Baking Soda Bath				
Vinegar Bath				
Sweats/ Saunas				
Castor Oil Packs				
Master Cleanse				
Other:				

11. Pain / Discomfort



Please describe the location and experience of pain:

Rate your stress level as of today



12. Check all Current and Previous Conditions (please explain)

General

CURRENT PAST

Comments

<input type="checkbox"/>	<input type="checkbox"/>	headaches	
<input type="checkbox"/>	<input type="checkbox"/>	pain	
<input type="checkbox"/>	<input type="checkbox"/>	sleep disturbances	
<input type="checkbox"/>	<input type="checkbox"/>	fatigue	
<input type="checkbox"/>	<input type="checkbox"/>	infections in the ears	
<input type="checkbox"/>	<input type="checkbox"/>	fever	
<input type="checkbox"/>	<input type="checkbox"/>	sinus	
<input type="checkbox"/>	<input type="checkbox"/>	other	

Nervous System

C P Comments

<input type="checkbox"/>	<input type="checkbox"/>	head injuries, concussions	
<input type="checkbox"/>	<input type="checkbox"/>	dizziness, ringing in the ears	
<input type="checkbox"/>	<input type="checkbox"/>	loss of memory, confusion	
<input type="checkbox"/>	<input type="checkbox"/>	numbness, tingling	
<input type="checkbox"/>	<input type="checkbox"/>	sciatica, shooting pain	
<input type="checkbox"/>	<input type="checkbox"/>	chronic pain	
<input type="checkbox"/>	<input type="checkbox"/>	depression	
<input type="checkbox"/>	<input type="checkbox"/>	other	

Skin Conditions

C P Comments

<input type="checkbox"/>	<input type="checkbox"/>	rashes	
<input type="checkbox"/>	<input type="checkbox"/>	athlete's foot, warts	
<input type="checkbox"/>	<input type="checkbox"/>	other	

Allergies

C P Comments

<input type="checkbox"/>	<input type="checkbox"/>	scents, oils, lotions	
<input type="checkbox"/>	<input type="checkbox"/>	detergents	
<input type="checkbox"/>	<input type="checkbox"/>	other	

Muscles and Joints

C P Comments

<input type="checkbox"/>	<input type="checkbox"/>	rheumatoid arthritis	
<input type="checkbox"/>	<input type="checkbox"/>	osteoarthritis	
<input type="checkbox"/>	<input type="checkbox"/>	scoliosis	
<input type="checkbox"/>	<input type="checkbox"/>	broken bones	
<input type="checkbox"/>	<input type="checkbox"/>	spinal problems	
<input type="checkbox"/>	<input type="checkbox"/>	disk problems	
<input type="checkbox"/>	<input type="checkbox"/>	lupus	
<input type="checkbox"/>	<input type="checkbox"/>	TMJ, jaw pain	
<input type="checkbox"/>	<input type="checkbox"/>	spasms, cramps	
<input type="checkbox"/>	<input type="checkbox"/>	sprains, strains	
<input type="checkbox"/>	<input type="checkbox"/>	tendonitis, bursitis	
<input type="checkbox"/>	<input type="checkbox"/>	stiff or painful joints	
<input type="checkbox"/>	<input type="checkbox"/>	weak or sore muscles	
<input type="checkbox"/>	<input type="checkbox"/>	neck, shoulder, arm pain	
<input type="checkbox"/>	<input type="checkbox"/>	low back, hip, leg pain	

Respiratory, Cardiovascular

C P Comments

<input type="checkbox"/>	<input type="checkbox"/>	heart disease	
<input type="checkbox"/>	<input type="checkbox"/>	blood clots	
<input type="checkbox"/>	<input type="checkbox"/>	stroke	
<input type="checkbox"/>	<input type="checkbox"/>	lymphadema	
<input type="checkbox"/>	<input type="checkbox"/>	high, low blood pressure	
<input type="checkbox"/>	<input type="checkbox"/>	irregular heart beat	
<input type="checkbox"/>	<input type="checkbox"/>	poor circulation	
<input type="checkbox"/>	<input type="checkbox"/>	swollen ankles	
<input type="checkbox"/>	<input type="checkbox"/>	varicose veins	
<input type="checkbox"/>	<input type="checkbox"/>	pregnancy	
<input type="checkbox"/>	<input type="checkbox"/>	chest pain, shortness of breath	
<input type="checkbox"/>	<input type="checkbox"/>	asthma	
<input type="checkbox"/>	<input type="checkbox"/>	palpable heartbeat in abdomen	
<input type="checkbox"/>	<input type="checkbox"/>	other	

Digestive/Elimination System

C P Comments

<input type="checkbox"/>	<input type="checkbox"/>	bowel dysfunction	
<input type="checkbox"/>	<input type="checkbox"/>	gas, bloatingbladder/kidney dysfunction abdominal pain	
<input type="checkbox"/>	<input type="checkbox"/>	ulcers, colitis	
<input type="checkbox"/>	<input type="checkbox"/>	belching/gas within 1 hour after eating	
<input type="checkbox"/>	<input type="checkbox"/>	heartburn/acid reflux	
<input type="checkbox"/>	<input type="checkbox"/>	bloating within 1 hour after eating	
<input type="checkbox"/>	<input type="checkbox"/>	bad breath (halitosis)	
<input type="checkbox"/>	<input type="checkbox"/>	sweat has strong odor	

Digestive/Elimination System (Cont).

C	P	Comments
<input type="checkbox"/>	<input type="checkbox"/>	feel like skipping breakfast
<input type="checkbox"/>	<input type="checkbox"/>	feel better if you don't eat
<input type="checkbox"/>	<input type="checkbox"/>	sleepy after meals
<input type="checkbox"/>	<input type="checkbox"/>	stomach pains/cramps
<input type="checkbox"/>	<input type="checkbox"/>	diarrhea
<input type="checkbox"/>	<input type="checkbox"/>	undigested food in stool
<input type="checkbox"/>	<input type="checkbox"/>	pain between shoulder blades
<input type="checkbox"/>	<input type="checkbox"/>	stomach upset by greasy foods
<input type="checkbox"/>	<input type="checkbox"/>	nausea
<input type="checkbox"/>	<input type="checkbox"/>	light or clay colored stools gallbladder attacks
<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	<input type="checkbox"/>	diarrhea
<input type="checkbox"/>	<input type="checkbox"/>	undigested food in stool
<input type="checkbox"/>	<input type="checkbox"/>	pain between shoulder blades
<input type="checkbox"/>	<input type="checkbox"/>	stomach upset by greasy foods
<input type="checkbox"/>	<input type="checkbox"/>	nausea
<input type="checkbox"/>	<input type="checkbox"/>	light or clay colored stools
<input type="checkbox"/>	<input type="checkbox"/>	gallbladder attacks
<input type="checkbox"/>	<input type="checkbox"/>	gallbladder removed
<input type="checkbox"/>	<input type="checkbox"/>	hemorrhoids or varicose veins
<input type="checkbox"/>	<input type="checkbox"/>	chronic fatigue / fibromyalgia
<input type="checkbox"/>	<input type="checkbox"/>	pulse speeds after eating
<input type="checkbox"/>	<input type="checkbox"/>	airborne allergies, hives
<input type="checkbox"/>	<input type="checkbox"/>	sinus congestion, "stuffy head"
<input type="checkbox"/>	<input type="checkbox"/>	crave bread or noodles
<input type="checkbox"/>	<input type="checkbox"/>	alternating constipation/diarrhea crohn's disease
<input type="checkbox"/>	<input type="checkbox"/>	asthma
<input type="checkbox"/>	<input type="checkbox"/>	sinus infections
<input type="checkbox"/>	<input type="checkbox"/>	use over-the-counter pain medications
<input type="checkbox"/>	<input type="checkbox"/>	anus itches
<input type="checkbox"/>	<input type="checkbox"/>	history of antibiotic use
<input type="checkbox"/>	<input type="checkbox"/>	fungus or yeast infections
<input type="checkbox"/>	<input type="checkbox"/>	irritable bowel/colitis
<input type="checkbox"/>	<input type="checkbox"/>	other

Endocrine System

C	P	Comments
<input type="checkbox"/>	<input type="checkbox"/>	thyroid dysfunction
<input type="checkbox"/>	<input type="checkbox"/>	HIV/AIDS
<input type="checkbox"/>	<input type="checkbox"/>	diabetes
<input type="checkbox"/>	<input type="checkbox"/>	other

Reproductive System

C	P	Comments
<input type="checkbox"/>	<input type="checkbox"/>	pregnancy
<input type="checkbox"/>	<input type="checkbox"/>	reproductive problems
<input type="checkbox"/>	<input type="checkbox"/>	painful, emotional menses
<input type="checkbox"/>	<input type="checkbox"/>	fibrotic cysts
<input type="checkbox"/>	<input type="checkbox"/>	Cancer/Tumors
<input type="checkbox"/>	<input type="checkbox"/>	benign malignant

13. Meaning of Food

Please describe in a few sentences what food means to you. There may be both positive and negative associations. There is no right or wrong to this answer. For example, is food important to you? Are you preoccupied with it? Does it feel nourishing? Does food cause fear or discomfort?

14. Motivation for Nutritional Change

Identify 3 reasons to improve your diet:

Identify 3 obstacles to improving your diet:

Identify 3 goals to improve your diet:

3 month goal

6 month goal

12 month goal

Identify 3 goals to improving your food preparation:

3 month goal

6 month goal

12 month goal